

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

MAY 18 2015

U.S. BANKRUPTCY COURT
SD. DIST. OF NEW YORK

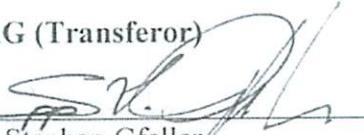
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG Zurich, Switzerland ("Transferor") unconditionally and irrevocably transferred to Bank Vontobel AG, Zurich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule I related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

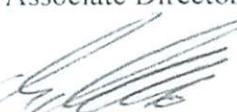
IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 11th day of May 2015.

UBS AG (Transferor)

By: 

Name: Stephan Gfeller

Title: Associate Director

By: 

Name: Matthias Mohos

Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
CH0027120663	59233	October 30, 2009	Lehman Brothers Treasury BV	CHF 28'000.00 out of CHF 1'589'000

Epiq Bankruptcy Solutions, LLC

Lehman Brothers Holdings Inc.

757 3rd Ave, 3rd Floor

New York, NY 10017

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
RE: LEHMAN BROTHERS HOLDINGS INC.
ONE BOWLING GREEN
NEW YORK, NY 10004-1408

THIS PAGE INTENTIONALLY LEFT BLANK